

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:) Chapter 11
)
RUBIO'S RESTAURANTS, INC., *et al.*,¹) Case No. 20-12688 (MFW)
)
Debtors.) (Jointly Administered)
)
) Docket Ref. Nos. 224, 278, 280, 299, 305 & 327

**NOTICE OF FILING OF REDLINED PAGES FOR FURTHER REVISED
ASSUMED EXECUTORY CONTRACTS AND UNEXPIRED LEASES SCHEDULE**

PLEASE TAKE NOTICE THAT, on November 30, 2020, Rubio's Restaurants, Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed the initial plan supplement [Docket No. 224] (as amended, the “Plan Supplement”) in support of, and in accordance with, the *Second Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Rubio's Restaurants, Inc. and its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code*, dated December 14, 2020 [Docket No. 278] (as may be amended, supplemented, or modified from time to time, the “Plan”). Exhibit F to the Plan Supplement contained the Assumed Executory Contracts and Unexpired Leases Schedule (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE THAT, on December 22, 2020 [*see* Docket No. 305], the Debtors filed a fifth Plan Supplement, which included a revised Assumed Executory Contracts and Unexpired Leases Schedule.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Rubio's Restaurants, Inc. (0303); MRRC Hold Co. (1242); Rubio's Restaurants of Nevada, Inc. (7609); and Rubio's Incentives, LLC (9359). The Debtors' mailing address is 2200 Faraday Avenue, Suite 250, Carlsbad, CA 92008.

PLEASE TAKE FURTHER NOTICE THAT, on December 30, 2020 [see Docket No. 327], the Debtors filed a sixth Plan Supplement, which included a further revised Assumed Executory Contracts and Unexpired Leases Schedule.

PLEASE TAKE FURTHER NOTICE THAT, for informational purposes, the Debtors are filing the redlined pages attached hereto as Exhibit A, which reflects the changes to the Assumed Executory Contracts and Unexpired Leases Schedule filed as part of the fifth Plan Supplement with the revised Assumed Executory Contracts and Unexpired Leases Schedule filed as part of the sixth Plan Supplement. The Assumed Executory Contracts and Unexpired Leases Schedule remains subject to all of the terms and conditions provided for therein.

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Dated: December 30, 2020
Wilmington, Delaware

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Exhibit A

Redline of Assumed Executory Contracts and Unexpired Leases Schedule.

Seq. #	Debtor Obligor	Counterparty Name	Description of Contract	Cure Cost, If Any	Note
391	Rubio's Restaurants, Inc.	La Paz Viejo Company	Lease Agreement for Store #034	\$0.00	
392	Rubio's Restaurants, Inc.	Lahaina Partners, LLC and VR Temecula, LLC	Lease Agreement for Store #170	\$8,920.56	*
476	Rubio's Restaurants, Inc.	Lakewood Galleria, Lakewood CA, LLC	Lease Agreement for Store #188	\$24,832.50 <ins>\$3,776.</ins> <u>25</u>	†
393	Rubio's Restaurants, Inc.	Leahy Associates LLC	Lease Agreement for Store #024	\$21,250.00	* , †
394	Rubio's Restaurants, Inc.	LILAC19 LP	Lease Agreement for Store #202	\$30,335.04	
395	Rubio's Restaurants, Inc.	Lippow/Arcadia, LLC	Lease Agreement for Store #099	\$5,735.12	
396	Rubio's Restaurants, Inc.	Marina Associates Shopping Center, LP	Lease Agreement for Store #028	\$0.00	
477	Rubio's Restaurants, Inc.	MCD-RC CA-Amerige, LLC	Lease Agreement for Store #162	\$79,552.11	
397	Rubio's Restaurants, Inc.	McGrath-RHD Partners, LP	Lease Agreement for Store #093	\$11,666.69	*
398	Rubio's Restaurants, Inc.	Meridian Orange Center, LLC	Lease Agreement for Store #109	\$0.00	
399	Rubio's Restaurants, Inc.	MG Partners Fund VIII Capital Village, LLC	Lease Agreement for Store #214	\$0.00	
400	Rubio's Restaurants, Inc.	MMM West, Inc.	Lease Agreement for Store #134	\$750.00	
401	Rubio's Restaurants, Inc.	MNG II, LP	Lease Agreement for Store #159	\$8,608.36	
461	Rubio's Restaurants, Inc.	Monument Investments, L.P.	Lease Agreement for Store #240	\$0.00	
402	Rubio's Restaurants, Inc.	Morraine Stangl, Trustee of Morraine E. Stangl Trust	Lease Agreement for Store #008	\$0.00	
403	Rubio's Restaurants, Inc.	Murari L. Gupta and Inder J. Gupta, as Trustees of The Gupta Family Trust dated 11/30/2006	Lease Agreement for Store #110	\$0.00	
404	Rubio's Restaurants, Inc.	Nashashibi Family Trust	Lease Agreement for Store #215	\$0.00	

Seq. #	Debtor Obligor	Counterparty Name	Description of Contract	Cure Cost, If Any	Note
419	Rubio's Restaurants, Inc.	RKF Realty, Inc.	Lease Agreement for Store #098	\$0.00	
420	Rubio's Restaurants, Inc.	ROIC California, LLC	Lease Agreement for Store #106	\$0.00	
462	Rubio's Restaurants, Inc.	ROIC California, LLC	Lease Agreement for Store #010	\$0.00	-
421	Rubio's Restaurants, Inc.	Rolling Hills Plaza, LLC	Lease Agreement for Store #037	\$0.00	
422	Rubio's Restaurants, Inc.	Rooney Ranch, LLC	Lease Agreement for Store #101	\$5,544.58	* , †
423	Rubio's Restaurants, Inc.	Roseville PH, LLC & Convoy Roseville, LLC	Lease Agreement for Store #308	\$1,000.00	
424	Rubio's Restaurants, Inc.	S.D. Retail, LLC	Lease Agreement for Store #020	\$11,429.38	* , †
425	Rubio's Restaurants, Inc.	S.F. Partners	Lease Agreement for Store #064	\$0.00	
426	Rubio's Restaurants, Inc.	San Diego Crossroads Center L.P.	Lease Agreement for Store #009	\$9,996.25	*
427	Rubio's Restaurants, Inc.	San Diego State Univ.	Lease Agreement for Store #190	\$0.00	
428	Rubio's Restaurants, Inc.	SandTree Menifee, LLC	Lease Agreement for Store #279	\$0.00	
429	Rubio's Restaurants, Inc.	Scripps REG, LLC	Lease Agreement for Store #077	\$43,555.48	
430	Rubio's Restaurants, Inc.	Shapell Socal Rental Properties, LLC	Lease Agreement for Store #018	\$10,536.09	*
481	Rubio's Restaurants, Inc.	Shops at Mission Viejo, LLC	Lease Agreement for Store #111	\$500.00	
482	Rubio's Restaurants, Inc.	Snow Creek Village West Partners	Lease Agreement for Store #177	\$26,836.50	
431	Rubio's Restaurants, Inc.	Sol Hoff Company, LLC	Lease Agreement for Store #050	\$29,027.28	
432	Rubio's Restaurants, Inc.	Sonora Village LLC	Lease Agreement for Store #038	\$0.00	

Seq. #	Debtor Obligor	Counterparty Name	Description of Contract	Cure Cost, If Any	Note
487	Rubio's Restaurants, Inc.	TWC-Chandler, LLC	Lease Agreement for Store #164	\$66,418.12	
446	Rubio's Restaurants, Inc.	Ultimate Capital, LLC	Lease Agreement for Store #102	\$0.00	
447	Rubio's Restaurants, Inc.	Val Vista South, LLC	Lease Agreement for Store #039	\$14,000.00	*
448	Rubio's Restaurants, Inc.	Vestar California XVII, L.L.C.	Lease Agreement for Store #056	\$750.00	
449	Rubio's Restaurants, Inc.	VK MacArthur, LLC	Lease Agreement for Store #026	\$0.00	
450	Rubio's Restaurants, Inc.	VRDO Plaza Partnership	Lease Agreement for Store #063	\$14,175.00	*
451	Rubio's Restaurants, Inc.	Weingarten Nostat, Inc.	Lease Agreement for Store #007	\$0.00 <u>\$1,000.00</u>	
452	Rubio's Restaurants, Inc.	Weingarten Realty Investors	Lease Agreement for Store #152	<u>\$1,466.92</u>	
488	Rubio's Restaurants, Inc.	Wells Fargo Bank, NA, Trustee of the Whitney Trusts	Lease Agreement for Store #216	\$7,171.10	
489	Rubio's Restaurants, Inc.	WFC Fund I Legacy OPCO LLC	Lease Agreement for Store #192	\$7,462.77	

Assignment by Rubio's Restaurants of Nevada, Inc.

In accordance with section 5.1 of the Plan, the following agreements will be assumed by Debtor Rubio's Restaurants of Nevada, Inc. and assigned to Debtor Rubio's Restaurants, Inc.

Seq. #	Debtor Obligor	Counterparty Name	Description of Contract	Cure Cost, If Any
339	Rubio's Restaurants of Nevada, Inc.	Bradonavon Investments, LLC	Lease Agreement for Store #209	\$10,853.08
467	Rubio's Restaurants of Nevada, Inc.	CH Realty VII/R Las Vegas Pebble, L.L.C.	Lease Agreement for Store #207	\$0.00